

प्रधान कार्यालय :
डा.पे.सं. 88,
मंगलादेवी मंदिर मार्ग,
पांडेश्वर,
मंगलूरु - 575 001.
कर्नाटक राज्य



कार्पोरेशन बैंक Corporation Bank

Head Office :
P.B. No. 88,
Mangaladevi Temple Road,
Pandeshwar,
MANGALURU - 575 001.
Karnataka State

सार्वजनिक क्षेत्र का अग्रणी बैंक A Premier Public Sector Bank

निवेशक सेवा विभाग INVESTOR SERVICES DEPARTMENT

संदर्भ Ref.:नि.से.वि.ISD/276/2019-20

दिनांक Date: 7th नवंबर November 2019

To, BSE Ltd, Corporate Relationship Department 1st Floor, New Trading Ring Rotunda Building, P J Towers Dalal Street, Fort Mumbai - 400 001 http://listing.bseindia.com –Listing Centre Ref: Code No.532179	To, The Manager Listing Department, National Stock Exchange of India Ltd. Exchange Plaza, 5 th Floor, Plot No.C/1, G Block Bandra Kurla Complex, Bandra (E) Mumbai - 400 051 https://www.connect2nse.com/LISTING-NEAPS Symbol: CORPBANK
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महोदय Sir,

Sub.: Issue of Basel III Compliant Tier-2 Bonds 2019-20 [Series II] of ₹500 Crore with Green shoe option upto Rs.500 Crore
Ref.: Our earlier letter Ref.No.ISD/138/2019-20 dated 29.06.2019.

The Bank is issuing Basel III Compliant Tier-2 Bonds 2019-20 [Series II] of ₹500 Crore with Green shoe option upto Rs.500 Crore on Private Placement basis, the details of which are furnished here below:

Issue Size	₹1000 Crore
Instrument	Unsecured, Subordinated, Non-Convertible, Taxable, Redeemable Basel III complaint bonds which will qualify as Tier-2 Capital (as the term is defined in the Basel III Guidelines of the Reserve Bank of India) in the nature of Debentures (the "Bonds").
Credit Rating	BWR AA (Credit watch with Developing Implications) by Brickwork Ratings India Pvt. Ltd. IND AA-/RWE by India Ratings & Research Pvt. Ltd.
Face Value/Issue Price	Rs.10,00,000/-(Rupees Ten Lakh) per Bond.
Tenor	10 years from the deemed date allotment
Redemption Date	10 years from the deemed date allotment
Coupon Rate	8.93% per annum (derived through NSE-EBP) on 07.11.2019
Put Option	None
Call Option	No Issuer call option available.
Interest Payment	Annual and shall not be cumulative.
Listing	National Stock Exchange of India Limited (the "NSE")
Depository	NSDL & CDSL
Issuance & Trading	Demat Mode
Pay-In Date/ Deemed Date of Allotment	08.11.2019

This information is furnished under Regulation 30 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015.

Yours faithfully,

(एस.के.दाश S.K. Dash)

उप महाप्रबंधक (कंपनी सचिव)

Deputy General Manager (Company Secretary)

ई-मेल E-mail : query@corpbank.co.in

☎ : 0824 - 2861888 / 2861500

कृपया हमसे संपर्क करें Do visit us at www.corpbank.com